

VIA SEDAR

April 29, 2011

Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Securities Commission  
Manitoba Securities Commission  
Autorité des Marchés Financiers  
Ontario Securities Commission  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Commission  
Newfoundland Securities Commission

Dear Sirs,

**Re: Peyto Exploration & Development Corp. “Corporation”**  
**Annual General Meeting of Shareholders**

We confirm that items 2 through 5 were sent by pre-paid mail on April 26, 2011, to the registered holders of common shares of the Corporation.

1. 2010 Annual Report
2. Notice of Annual General Meeting / Information Circular
3. Form of Proxy
4. Proxy Return Envelope
5. Mail List Card

We further confirm that copies of the items 2 through 5, along with the Supplemental Mailing List Return Card, were sent by courier on April 26, 2011, to those intermediaries holding common shares of the Corporation who responded directly to Valiant Trust Company with respect to the search procedures in compliance with current securities legislation requirements for delivery to beneficial owners.

In addition, in accordance with securities regulations, a copy of item 1 was sent via first class mail on March 16, 2011, to the Registered share-holders and Non-Registered share-holders and who completed and returned a mail list card requesting receipt of the Annual Financial Statements.

We are providing this confirmation to you in our capacity as agent for the Corporation.

Yours truly,

**VALIANT TRUST COMPANY**

Signed “June Lam”

June Lam  
Account Manager